

**Business
& Tech partners**

**for wealth
managers**



+30

YEARS OF
EXISTANCE



+20

CLIENTS



+900

EMPLOYEES



+200

Bn (CHF) ASSETS
UNDER
MANAGEMENT

the **banking &
tech platform** by
and for wealth
managers

A Z Q O R E

Azqore: A Trusted Partner for Private Banks Pursuing Digital and Operational Transformation



Gael Lang
CEO
Azqore Singapore

Azqore is a global leader in Business Process Outsourcing (BPO) and Software as a Service (SaaS) for the wealth management industry.

As a subsidiary of Indosuez Wealth Management (the wealth management brand of the Crédit Agricole Group), it combines native in-depth banking expertise with a leading-edge technological platform.

For over 30 years, Azqore has supported private banks in their transformation, successfully completing more than 70 banking migrations. Beyond providing innovative solutions to digitise and improve the client experience, Azqore also delivers banks fully outsourced back-office services from hubs in Switzerland, Portugal and Singapore.

Azqore currently serves 20 clients across Asia and Europe, totalling CHF 200 billion in assets under management, with more than 150 employees based in Singapore.

What has been the most impactful innovation Azqore has recently introduced, and how has it shaped client efficiency?

Azqore's Front Office Suite gives bankers, portfolio managers, advisors and clients a seamless, modern user experience powered by advanced technology.

Built on microservices and Azqore APIs, Azqore's Front Office is fully integrated into Azqore's platform and addresses three core needs of private banks: Client Lifecycle Management, Portfolio Management, and Client digital channels.

Client Lifecycle Management simplifies the full client journey, from prospecting to same-day onboarding and proactive relationship management. Its most impactful innovations are task automation, digitised compliance, simplified KYC, and paperless workflows with e-signatures, helping banks accelerate client onboarding, improve productivity and enhance client satisfaction.

The S2i Portfolio Management Solution (PMS) stands out through advanced analytics, comparison tools and a 360° view of client wealth, including external assets. It enables multi-dimensional trade simulations across currency, risk factor, ESG criteria and asset class, as well as integrated order management with ex-ante controls, and straight-through processing with live monitoring.

It also empowers advisors to convert simulations into digital investment proposals, which can be shared through e-banking and mobile apps.

For discretionary, advisory and ex-custody portfolio management, it supports model benchmarking, and large-scale rebalancing, while integrated risk engines help build portfolios aligned with client risk profiles.

Finally, Digital channels provide clients with a single, secure entry point to the bank. Key innovations include customisable e-banking and mobile apps, secure access with 2FA and biometrics, intuitive portfolio analysis, self-service capabilities for orders, transfers, e-documents and personal data updates, plus secure messaging and AI-based fraud detection.

By 2027, Azqore will add new AI and natural language processing use cases, such as chat-based order entry and advisor augmentation.

What does winning this award mean to your firm, and how will you use this recognition going forward?

Winning these awards validates the relevance of our strategy: combining deep banking expertise, advanced technology and client-centric services to help private banks respond to increasingly complex regulatory requirements and rising expectations for digital excellence.

Going forward, we will leverage these awards to support our growth ambitions in Asia. They also highlight the tangible value we create for clients and our continued investments in innovation, particularly in AI-enabled capabilities, user experience and operational efficiency.





WealthBriefing**Asia**

AWARDS2026

WINNER

Front Office

Azqore



WealthBriefing**Asia**

AWARDS2026

WINNER

Transaction Processing

Azqore